

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 3, 2015

REGISTRATION NO.: 26525

BONDS ISSUED BY: City of St. Charles

AMOUNT OF ISSUE: \$3,725,000.00 (Refunding Bonds Series 2015)

COUNTY: St. Charles

DATE OF ISSUE: February 3, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds, together with other legally available funds of the City, to (a) currently refund all of the City's outstanding General Obligation Refunding Bonds, Series 2006 and (b) pay the costs of issuing the Bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 1,330,000.00	03/01/2016
2.000 %	1,480,000.00	03/01/2017
2.000 %	915,000.00	03/01/2018

ARE BONDS CALLABLE: The bonds are not subject to redemption prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Edward D. Jones & Co., L.P., St. Louis, Missouri

PURCHASE PRICE: \$3,806,148.35

INTEREST RATE: 0.8784%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable